Arent, Fox, Kintner, Plotkin & Kahn

Federal Bar Building, 1815 H Street, N.W. Washington, D.C. 20006 Telephone: (202) 857-6000

Cable: ARFOX Telex: WU 892672 ITT 440266

Scott B. White (202) 857-6013 OCT 3 0 1980 -1 45 PM

October 30, 1985 TATE COMMERCE COMMISSION

Secretary, Interstate Commerce Commission Washington, D.C. 20423

Dear Madam:

0-304A010

Fil \$10.00

date 10-30-80

Thuz: 1:40

ICC - WASh.D.C.

Enclosed please find five fully executed copies of the following document between the parties listed below relating to certain railroad rolling stock as described therein, which document relates to previous documents filed with you and assigned ICC Recordation No. 11917:

Release dated October 30, 1980 Document:

Party: Vendor: Whittaker Corporation

Berwick Forge & Fabricating Division

В. Address: West Ninth Street

P.O. Box 188

Berwick, Pennsylvania

Equipment: Thirty-five (35) 100 ton, 50 foot 6 inch boxcars with AAR mechanical designation "XP" and bearing road numbers NN 201-235.

I respectfully request that the original of this document be recorded under the provisions of 49 U.S.C. §11303. I would also appreciate your stamping the additional copies of the above document which are not required for your filing purposes and returning them to me. A check in the amount of \$10.00 is enclosed to cover the filing fee.

I also wish to bring to your attention an inadvertent misdesignation which appears in our transmittal letter to you dated October 22, 1980 covering documents which have been assigned Recordation Nos. 11917-B and 11917-C. In paragraph A of the October 22 transmittal letter, the Lender and Secured Party should have been designated as "Manufacturers Hanover Leasing Corporation" rather than as "Manufacturers Hanover Trust Company, Whittaker Corporation, Berwick Forge & Fabricating Division". This misdesignation appeared only on the transmittal letter and not on any of the underlying documents filed with your office. I would greatly appreciate your

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Secretary Interstate Commerce Commission October 30, 1980 Page Two

correcting the October 22 transmittal letter to reflect the above-described change.

The undersigned certifies that he is acting as counsel to Operating Lease Services, Inc., and that he has knowledge of the matters set forth in the above-described documents.

Sincerely yours,

Scott B. White

Enclosures

Interstate Commerce Commission Washington, D.C. 20423

10/30/80

OFFICE OF THE SECRETARY

Scott B.White
Arent,Fox,Kintner,Plotkin & Kahn
Federal Bar Building
1815 H. Street,N.W.
Washington,D.C. 20006
Dear
Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C.

11303, on at a assigned re10/30/80 1:45pm
recordation number(s).

Sincerely yours,

Agatha L. Mergenovich Secretary

Enclosure(s)

RECORDATION NO.

OCT 3 0 1980 ·1 45 PM

INTERSTATE COMMERCE COMMISSION

RELEASE

Dated October 30, 1980

The undersigned, WHITTAKER CORPORATION BERWICK FORGE & FABRICATING DIVISION, does hereby release all of its rights and security interests in and to Thirty-Five (35) Boxcars identified by road numbers NN201-NN235 (Inclusive), retained under that certain Conditional Sale Agreement dated as of May 30, 1980 between Whittaker Corporation Berwick Forge & Fabricating Division and Operating Lease Services, Inc. filed with the Interstate Commerce Commission June 19, 1980, 2:50 p.m., Recordation No. 11917.

IN TESTIMONY WHEREOF, the undersigned has caused this Release to be duly executed on its behalf by its undersigned, properly authorized signatory, this day and year first above set forth.

WHITTAKER CORPORATION
BERWICK FORGE & FABRICATING
DIVISION

BY: PaBacher

STATE OF	PENNSYLVANIA)	
		:	SS
COUNTY OF	F COLUMBIA)	

On this <u>28TH</u> day of October, 1980, before me, the Subscriber, a Notary Public for the Commonwealth of Pennsylvania personally appeared who acknowledged himself to be the <u>President</u> of Whittaker Corporation (Berwick Forge & Fabricating Division), a corporation, and that he, as such Officer, being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as such Officer.

IN WITNESS WHEREOF I hereunto set my hand and official seal.

Sloyd IV. adams
Notary Public

AHYR* LLOYD H. ADAMS, NOTARY PUBLIC BERWICK BORO, COLUMBIA COUNTY MY COMMISSION EXPIRES SEPT. 19, 1982 Member, Pennsylvania Association of Notaries